QSS Customer Education

Welcome to the Retirement Introduction
And Overview Webinar

The **Retirement Introduction and Overview** webinar, sponsored by the QSSUG Finance/Personnel Committee, provides a general introduction to QSS/OASIS Retirement.

When is it?

Wednesday, **November 20, 2013** from **10:00 am** to **12 noon** (Pacific).

Who might be interested?

HR/Payroll administrators and staff; Business Services administrators; Technical Support staff; other staff interested in learning more about QSS/OASIS Retirement.

Why attend?

The **Retirement Introduction and Overview** webinar covers:

- Maintaining STRS/PERS reporting period control
- Loading STRS/PERS transactions from payroll history
- Reviewing control over duplicate history file loads (QSSUG project)
- Requesting pre-lists, final report and data file
- Maintaining employee retirement data and information
- Managing the Retirement Master and STRS/PERS data
- Entering comments (if available)
- Entering Substitute and Accumulator transactions (if available)
- Requesting retirement reports and miscellaneous jobs
- Managing my|CalPERS data and generating my|CalPERS XML payroll files
- Performing additional edits/cross-checks for my|CalPERS
- Generating pre-payroll STRS/PERS reports and data files

What does it cost to attend this webinar?

- **Members** of the QSSUG F/P Committee: no charge**; compliments** of the Committee.

- **Non-members** of the F/P Committee: **$250** per registration must be **pre-paid**. Mail a check to the **QSS** San Carlos office **prior** to the webinar.

If you don't know if your organization is a member of the **F/P Committee**, please contact your technology support staff, or contact an **F/P Committee co-chair** (Catherine Hawes, CatherineH@sutter.k12.ca.us or Cheryl Kelley, CKelley@mcoe.org).